

UiPath Connect Publishing Guidelines

We welcome all contributors to join, submit Content and grow the UiPath Community. Make sure you review our UiPath Connect Community Netiquette, the [General Terms of Use](#) and the [Specific Terms for Connect](#) (together, the "ToU") before engaging with other members and uploading any components, media or other assets. Any capitalized items not defined here have the meaning given to them in the ToU.



Publishing guidelines categories

User Account	Company Profile	Upload Component Form
<p>An individual account that contains information about yourself, your generic experience in the RPA field, and the Content you uploaded/downloaded or follow as well as your progress in the gamification system.</p>	<p>By creating this type of profile, you will have a dedicated page for the company you work for.</p> <p>A company profile page facilitates showcasing your company’s activity in the RPA field enhancing your brand visibility in our community.</p>	<p>The Upload Component Form was implemented to facilitate the upload of reusable automation components.</p> <p>By completing all its fields, you provide the necessary information for your content to be curated.</p>
page 1	page 5	page 9

1. User Account Creation

STEP 1: START THE SIGN UP PROCESS

Access <https://connect.uipath.com>

Choose one out of the following four methods to sign up:

Method 1:	Method 2:	Method 3:	Method 4:
Sign up with Google	Sign up with Microsoft	Sign up with LinkedIn	Sign up with Email

By choosing one of these three options you will be using existing information from your Google, Microsoft or LinkedIn account to sign into UiPath Connect.

To sign up, enter the login information you use to access your **Google, Microsoft or LinkedIn** account.

A message requesting your agreement for the account information to be used will be displayed.

By clicking **Allow**, the **My profile** page will be displayed. Check below how to update it.

[Jump to Step 4](#)
[Jump to Step 2](#)

Note: If you use a company email/profile, please make sure you have the necessary permissions from your company to use this information.

STEP 2: COMPLETE THE SIGN UP FORM

First and Last name

Add your First and Last name.
Nicknames or other usernames are not allowed.
Each field is limited to 30 characters.

Email address

When you create your account, you can use either your personal or company email address.

- If you choose to sign up with your **personal email** address, you will create a personal account, but you will not have the option to affiliate it with a company profile.
- If you choose to sign up with your **work email** address, you will create a personal account with the option to affiliate with your Connect company profile.

Password

Select a secure password that has a minimum of 8 characters and contains lower and uppercase letters, digits (0-9), and special characters.

I confirm that I agree to the Terms of Use checkbox

You must read our ToU before checking this box.
Without agreeing to the ToU you will not be allowed to complete the sign up.

I would like to receive information about UiPath products, services, events, and promotions. Please see our Privacy Policy for details checkbox

By clicking this box, you agree that we may contact you with news or information relevant to your activity.
These notifications do not include emails that may be sent during the Content or blog post curation process.

[Click Sign Up](#)

STEP 3: VALIDATE YOUR EMAIL

Observations:

1. Check your inbox for an email from UiPath with the subject: Activate your Account
2. Click Verify Email.
3. If the email is not in your inbox check your spam folder as well. If you find it here, mark the email as Not Spam.

[Click Verify Email](#)

STEP 4: COMPLETE MY PROFILE PAGE FORM

Location Mandatory information	Select the city you are living in. Here you can also choose for your location to be displayed on your profile.
I am currently employed by a company	Check this checkbox to enable the company section and affiliate with your company profile.
Company Mandatory information	Please select from the drop-down menu the company you represent so that your account can be affiliated to it. <i>If you cannot find your company profile listed, select My company is not listed. Enter your company name in the field.</i> <i>Check the confirmation request to agree for the information to be displayed on your account.</i>
Job Title Optional information	Add your current job title.
I am currently looking for a job Optional information	By checking this checkbox, you agree to have this information displayed on your profile.
About Me Optional information	Add details about how you got to be interested in RPA, your career path, the challenges you overcame or anything else that made you the RPA enthusiast you are today.
RPA	
RPA Role Mandatory information	Select from the drop-down menu, the role that best suits your current activity.
Started using UiPath Optional information	Using the drop-down menu, select the year you started using UiPath products.
Social media	
Media Optional information	Add a video and pictures representative of your work in RPA. These will be displayed on your profile.
Social media Optional information	Add links for your UiForum Profile, LinkedIn, Facebook, Twitter, Stack Overflow and Github profiles. Even if this information is not mandatory, we encourage you to add it because it's a way to

establish new connections and enhance the way your experience is represented.

Recovery Email
Optional information

We strongly recommend adding a secondary email address for recovery purposes.

[Click Update](#)

2. Company Profile

If you use UiPath Connect on behalf of your employer/similar contractor (which we call here the “**Company**”) and if you create a profile on behalf of your Company, UiPath assumes you have the relevant power and capacity to do so. References to “**you**” will include both you as an individual and the Company. Company Profile Page Overview

Company Profile Creation

STEP 1: START THE COMPANY PROFILE CREATION PROCESS

Access <https://connect.uipath.com>

Hover the mouse over **your account** icon displayed on the upper left corner of the page

[Click Request Company Creation](#)

STEP 2: COMPLETE THE COMPANY ACCOUNT FORM

About

Company Name Mandatory information	Enter the full Company name.
Year Founded Optional information	Add the year when the Company was founded.
Owner/Main Admin Mandatory information	Enter the name of the person who will be administrating the Company Profile. Keep in mind that they need to have an account in UiPath Connect. The Company Admin will be responsible to manage employee affiliation and Content publication.
Website Mandatory information	The Company official website.
Company Tagline Mandatory information	This is a catchphrase or slogan closely aligned with the Company activity that you can use to advertise it.

Short Description Mandatory information	Describe your Company's activity and the way in which it incorporated RPA.
Provider Type Mandatory information	Select from the drop-down menu the relationship you have with UiPath: <ul style="list-style-type: none"> • UiPath • UiPath Business Partner • UiPath Technology Partner • Community Business
Service Type Mandatory information	Select from the drop-down menu the service your company offers.
Location Mandatory information	Select the city where the Company headquarters is located. Here you can also choose for your location to be displayed on the Company profile.
The company/institution is a: Select the type of relationship that the Company has with UiPath:	<ul style="list-style-type: none"> • Customer – Your company has purchased any UiPath licenses such as Studio, Robot, Orchestrator. • Partner – Your company and UiPath signed a partnership agreement. • Not Affiliated - You are interested to collaborate with UiPath but there is no contract or partnership in place.
Company Profile Video Optional information	Add a video representative of your Company's brand or product.
Automation Journey	
Our Automation Journey Optional information	Enter the reason you started to use RPA and how you have integrated it in your Company's activity.
Our Automation Journey Video Optional information	Add a relevant video of your RPA journey.
Social Media	
Add links for the Company Facebook, Glassdoor, Twitter, LinkedIn.	Even though this information is not mandatory, we strongly encourage you to add it because it's a way to build and expand your Company's network and brand visibility.
Logos	

Company Logo Mandatory information	Upload an image of your logo Size: 1200px by 1200px
Social Media Logo Mandatory information	Upload an image that will be used when a link to a Company Content is shared on social media. Size: 1200px by 630px
Marketplace Component Card Logo Mandatory information	Upload an image that will be used on the Company Content card when displayed on the Marketplace. Size: 100px by 100px
Click Submit	

3 Reusable content

In this document the components you upload or download will be referred to as Content.

Type of Content that can be uploaded on the Marketplace

Custom Activities	Custom Activities are components that you can install and drag-and-drop into your workflows in UiPath Studio. They should cover areas that are not already handled by the default activities and activity packs which come with UiPath Studio.
Snippets	Snippets are ready-made bits of code that you can invoke/include in your own workflows in UiPath Studio. They should be reusable for as many users, environments and processes as possible. Snippets use the same deployment, versioning and release management as the custom activities.
Workflow Templates / Frameworks	Workflow Templates are frameworks that help you get started with new projects, swiftly and easily. With an already established structure, your team’s productivity will be boosted, regardless of the projects they are working on, by facilitating best practices such as modularity, reusability, maintainability, and extensibility.
Connectors	Connectors can either be Application Connectors, meaning components which enable the UiPath product to “talk” to other applications, or Data Connectors, which are components enabling the UiPath product to connect to external data sources.
Dashboards	Ready-made dashboards that can be deployed by users on their environments. They use the UiPath robot’s logs as a data source and can be made in Kibana or any other reporting / BI platform.
Machine Learning Models	Machine Learning Models are the output generated when a machine learning algorithm is trained with data and used inside a project. Machine Learning Algorithms are applications of artificial intelligence, based on the idea of learning from experience and provided data inputs, rather through explicit programming.
Solutions	Solutions are End to End Process Automations created based on UiPath Core Products, UiPath OEM and Add-On products that aim to solve domain and industry-specific business problems. They consist of UiPath process flow definitions with examples and templates, how-to documentation as well as Binary or Non-Binary Workflow Libraries.
Demo	These videos showcase use cases and demos, as opposed to ready-made components. The demos help users better understand how to use or implement commonly used activities.
Developer tool	This type of component is a solution created specifically for developers, enabling them to create, test, and debug software.

Upload Component Form

STEP 1: START THE CONTENT SUBMISSION PROCESS

Access <https://connect.uipath.com>

Click Create new

This button is available on the upper right corner of all the Connect pages.

STEP 2: COMPLETE THE UPLOAD COMPONENT FORM

Primary language	Select the language of your Content. <u>Note:</u> For the moment you can publish Content in English or Japanese.
Component name	The Component name needs to follow the below structure: <Capability> for < Software/System> Add the Company name before the title if you upload Content on behalf of a Company. <u>Text standards:</u> 40 characters max
Summary	Enter a short sentence describing your Content and what it does in max 200 characters. Follow the below structure: <Action><system interaction/what it interacts with><purpose description>
Overview	Type in all the details, use cases, package content, and other relevant information about the Content. <u>Text standards:</u> text only, no character limit.
Component Type	Choose the type of Content you want to upload.
Industry	Choose the domain where you can best integrate your Content.
Technology	Select the technology where the Content can be used.
Process	Select the specific process where the Content can be applied.
Relevant Tags	Add keywords that will help users find your Content. You can choose from the list or add new ones.

Component target

Select the way in which your Content will be distributed.

Downloadable Content

This type of Content can be downloaded directly from the Marketplace.

The author will need to fill in all the form sections including the code related ones.

It will undergo the entire curation process.

- **Source File** - Add the Content .zip file.

- **Code File** - Upload your code file.

Comply with the source and code file types mentioned in the File and Source Code Specifications section.

- **License Type**

As a Content creator, choose the type of license that you will be using for your Content. You are free to select and apply an open-source software license or a Commercial License. We recommend using permissive licenses to increase usability for other Connect users.

Make sure there is a clear and agreeable legal relationship between the Content creator and the user.

Refer to the [ToU](#) for details about Content licensing.

- **License Link** - Add your license link.

- **Version**

Start with version 0.0. Every change made before publishing the Content increases the decimal index.

Example: when the first or a new version of the Content is published it changes the version to 1.0.

- **Release Notes** - Fill in this section with info about each new version.

Custom Activities Exception

Content Upload

Upload the Content package.

Custom Activities Metadata mandatory information:

ID – Package name:

- You are posting this package on behalf of your Company. Use the following convention:
CompanyName. <Package Name>.Activities
- You are not affiliated with a Company. Use the following convention:
<Package Name>.Activities
- Do not use the UiPath tag in the name.

	<ul style="list-style-type: none"> • Version – Package version • Author/s – Name of the author/authors • Description – Brief description of the activity's • Tags - relevant labels indicating the Content's functionality • License URL – specify it based on the type of license you selected • Owners – If you are posting the package on behalf of your Company, specify the Company name, if not, fill in the Content creator's name. • Optional fields: Icon URL – if you want your company logo displayed on the package page add the URL here. If you are not posting content on behalf of your company please use the URL of a free image. • Language – if you have localized your Content, specify the language(s). <p>Important: When uploading a new package version update the version number but keep the package ID.</p>
<p>Lead Generating Link</p> <p>This type of Content cannot be downloaded directly from the platform.</p> <p>Interested users will send an enquiry to the author.</p> <p>Notes: By selecting this option the Upload Form will be updated accordingly.</p> <p>Leads will undergo only through Content Curation.</p>	<p>Your Email</p> <p>Add a different email in case you want the enquiries to go to a different email address.</p>
<p>External Link</p> <p>This type of Content cannot be downloaded directly from the platform.</p> <p>To download it, the users will be redirected to an external website where the file is hosted.</p> <p>Notes: By selecting this option the Upload Form will be updated accordingly.</p> <p>External Links will undergo only through Content curation.</p>	<p>External Link</p> <p>Add the direct link of the place where the Content can be accessed.</p>
<p>Details</p>	
<p>Benefits</p>	<p>Respond to these questions: What does your project try to solve? How would someone benefit from using this solution?</p>
<p>Compatibility</p>	<p>The UiPath Studio versions that are compatible with the Content. If it was not tested on multiple versions, enter the version it was created with.</p>

	<p>Note: Clearly state all relevant incompatibilities. Example: Does not work with Office 365.</p>
Dependencies	Enter all the dependencies of the Content. Include tools/resources needed in order to use it.
Use Cases	Add specific examples of the instances when the Content can be used.
Resources	<p>Upload here manuals or other documentation necessary or helpful for the Content implementation/usage.</p> <p>Manuals The installation guide in a PDF format containing all the necessary steps for the installation of the Content.</p> <p>User Guide PDF files containing the Content usage details.</p> <ul style="list-style-type: none"> • Add as many <i>How To's</i> as possible. • Explain every usage step. • Include input and output arguments.
<p>Images and Videos Relevant screenshots & videos presenting the Content.</p>	<p>Screenshots:</p> <ul style="list-style-type: none"> • size 600 x 800; • accepted formats .jpg, .jpeg, .png, .gif). <p>You can add unlimited screenshots.</p> <p>Videos:</p> <ul style="list-style-type: none"> • URLs from YouTube or Vimeo; • no longer than 1 minute. <p>You can add 1 video file.</p>
Support	
Enterprise Support	<p>Enter the contact details for the enterprise that will offer support for this Content and the applicable support agreement.</p> <p>Note: Users who have a personal account (not affiliated with a Company profile) will not be able to complete the fields for this support type.</p> <p>Users who need assistance will have to access the Content page and click the Enterprise Support button. A pop up with the contact details of the Company that offers support will be displayed. These can be used to get in touch directly with the team that offers support.</p>

Community Support	<p>The support for this Content will be assured on best-effort bases by you or other Connect users.</p> <p>Users who need assistance will have to access the Content page and click the Community Support button. They will be redirected to the Forum Marketplace Support page where they can post the issue. Each time a reply is added to the post the user will be notified.</p>
Collaborators	<p>If you created Content in collaboration with other colleagues, add their Connect account.</p>
Additional language	<p>If you would like to add the Content in more languages click the plus icon.</p>

File and Source Code Specifications

Specific file and source code type needs to be created for each Content category.

Content Type	Custom Activity	Snippet	Workflow Template	Connector	Dashboard
File Upload	nupkg	zip(xaml)/xaml	zip(xaml)/xaml	nupkg/zip	zip
Source Code	zip(C#)/zip(xaml)	zip(xaml)/xaml	zip(xaml)/xaml	zip(C#)/zip(xaml)	zip

The Content types not listed in the below table do not require a file or a source code to be uploaded.

Qualities of Good Content

- High reusability**
 When thinking about using Content, the most important aspect is the diversity of cases where this can be applied.
- User Friendliness**
 Another important aspect is the complexity of the Content configuration. Users are not always technical persons and appreciate more an easy to configure tool.
- Completion Level**
 Think if the Content needs other activities to work as expected or if you need to provide other functionalities for it to be fully functional.
- Basic Functionalities**
 Why resume to functionalities that can be easily replaced with a simple code Think big and create more complex Content.

- Extend/Enhance/Improve UiPath products
Integrations between UiPath and other products make great Content as they can improve the usage of a large number of tools and products.

Best Practices for the Content to be published

- The Content must be integrated with UiPath products.
- Take the time to add all the details in the corresponding submission fields.
- Perform all updates and accommodate the suggestions provided by the UiPath curation team.
- Check for any Content errors before submitting it. This function is now available in UiPath Studio.
- It's important not to duplicate functionalities already available in the official/core/UiPath Team activities in UiPath Studio.
- Read carefully our ToU as all the Content must comply with these.